# Package 'muscat'

November 6, 2025

Title Multi-sample multi-group scRNA-seq data analysis tools

**Description** `muscat` provides various methods and visualization tools for DS analysis in multi-sample, multi-group, multi-(cell-)subpopulation scRNA-seq data, including cell-level mixed models and methods based on aggregated "pseudobulk" data, as well as a flexible simulation platform that mimics both single and multi-sample scRNA-seq data.

**Type** Package **Version** 1.25.0

**Depends** R (>= 4.5)

Imports BiocParallel, blme, ComplexHeatmap, data.table, DESeq2, dplyr, edgeR, ggplot2, glmmTMB, grDevices, grid, IHW, limma, lmerTest, lme4, Matrix, matrixStats, methods, progress, purrr, rlang, S4Vectors, scales, scater, scuttle, sctransform, stats, SingleCellExperiment, SummarizedExperiment, variancePartition

**Suggests** BiocStyle, cowplot, countsimQC, AnnotationHub, ExperimentHub, iCOBRA, knitr, patchwork, phylogram, RColorBrewer, reshape2, rmarkdown, statmod, stageR, testthat, tidyr, UpSetR

**biocViews** ImmunoOncology, DifferentialExpression, Sequencing, SingleCell, Software, StatisticalMethod, Visualization

License GPL-3

**VignetteBuilder** knitr **RoxygenNote** 7.3.3

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## 

```
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```

aggregateData

Aggregation of single-cell to pseudobulk data

## Description

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## Usage

```
aggregateData(
    x,
    assay = NULL,
    by = c("cluster_id", "sample_id"),
    fun = c("sum", "mean", "median", "prop.detected", "num.detected"),
```

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```
scale = FALSE,
verbose = TRUE,
BPPARAM = SerialParam(progressbar = verbose)
```

## **Arguments**

X	a SingleCellExperiment.
assay	character string specifying the assay slot to use as input data. Defaults to the 1st available (assayNames(x)[1]).
by	character vector specifying which $colData(x)$ columns to summarize by (at most $2!$ ).
fun	a character string. Specifies the function to use as summary statistic. Passed to summarizeAssayByGroup.
scale	logical. Should pseudo-bulks be scaled with the effective library size $\&$ multiplied by $1M?$
verbose	logical. Should information on progress be reported?
BPPARAM	$a{\tt BiocParallelParamobjectspecifyinghowaggregationshouldbeparallelized}.$

#### Value

a SingleCellExperiment.

- If length(by) == 2, each sheet (assay) contains pseudobulks for each of by[1], e.g., for each cluster when by = "cluster\_id". Rows correspond to genes, columns to by[2], e.g., samples when by = "sample\_id".
- If length(by) == 1, the returned SCE will contain only a single assay with rows = genes and colums = by.

Aggregation parameters (assay, by, fun, scaled) are stored in metadata()\$agg\_pars, and the number of cells that were aggregated are accessible in int\_colData()\$n\_cells.

#### Author(s)

Helena L Crowell & Mark D Robinson

#### References

Crowell, HL, Soneson, C, Germain, P-L, Calini, D, Collin, L, Raposo, C, Malhotra, D & Robinson, MD: On the discovery of population-specific state transitions from multi-sample multi-condition single-cell RNA sequencing data. *bioRxiv* **713412** (2018). doi: https://doi.org/10.1101/713412

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#### **Examples**

```
# pseudobulk counts by cluster-sample
data(example_sce)
pb <- aggregateData(example_sce)</pre>
library(SingleCellExperiment)
assayNames(example_sce) # one sheet per cluster
head(assay(example_sce)) # n_genes x n_samples
# scaled CPM
cpm <- edgeR::cpm(assay(example_sce))</pre>
assays(example_sce)$cpm <- cpm</pre>
pb <- aggregateData(example_sce, assay = "cpm", scale = TRUE)</pre>
head(assay(pb))
# aggregate by cluster only
pb <- aggregateData(example_sce, by = "cluster_id")</pre>
length(assays(pb)) # single assay
head(assay(pb))
                  # n_genes x n_clusters
```

bbhw

bbhw: Bulk-based hypothesis weighing

#### Description

This is a method to increase the power of low-sample-size, per-celltype differential state analysis by using a larger dataset of bulk RNAseq. In at nutshell, it uses bulk data to create a covariate according to which the hypotheses are grouped, and then uses this grouping either either on via independent hypothesis weighing or grouped Benjamini-Hochberg correction to increase power.

#### Usage

```
bbhw(
  pbDEA,
  bulkDEA,
  pb = NULL,
  local = TRUE,
  useSign = TRUE,
  nbins = NULL,
  bin.method = c("PAS", "combined", "asNA", "sig", "PALFC"),
  correction.method = c("gBH.LSL", "IHW", "binwise", "gBH.TST"),
  NAsep = TRUE,
  alpha = 0.1,
  nfolds = NULL,
  BPPARAM = SerialParam(progressbar = verbose),
  verbose = TRUE,
  ...
)
```

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#### **Arguments**

pb

local

useSign

nbins

NAsep

bin.method

pbDEA A data.frame of pseudo-bulk DEA results, as for instance produced by pbDS or mmDS (specifically this should be a data.frame for one contrast, e.g. an element of 'res\$table' of the output). This should contain the columns "gene", "cluster\_id", "p\_val" and, optionally "logFC".

bulkDEA A data.frame of bulk DEA results, with gene names as row.names and includ-

A data.frame of bulk DEA results, with gene names as row.names and including the column "p\_val" and, ideally, "logFC". Alternatively, a named vector of significance values. Not that these samples should be independent form the single-cell samples on which 'pbDEA' is based.

A pseudo-bulk SummarizedExperiment object as produced by aggregateData. Alternatively, a matrix with cell types as columns and gene as rows, giving the read counts or proportion of contribution for each gene. If neither is given, the only available methods are "ihw.local" and "ihw.global".

Logical; whether to apply the adjustment locally, i.e. separately for each cell type (default TRUE).

Logical; whether to discount bulk p-values for which the change is in the opposite direction as in the given celltype.

The number of significance bins to use for the covariate (i.e. prior). For 'combIHW', the effective number of bins will be doubled (to accommodate proportion-based bins). If omitted, a decent number of bins will be set based on the method and number of hypotheses.

The method for creating the bulk-based bins. Either "PAS" (recommended and default), "combined", or "sig". Note that only method="sig" is available if 'pb'

is not provided.

correction.method

Determines with which method the bins are used. See details for the different options. We recommend "gBH.LSL".

Logical; whether to put NA bulk p-values into their own bin (assuming there is a sufficient number of them). Otherwise, NA values will be set to 0.5. In practice there is often an enrichment for small p-values in genes that are undetectable at the bulk level, so we recommend setting this to TRUE (default).

alpha The nominal level for FDR control for ihw.

nfolds The number of cross-validation folds, passed to ihw. If null, will use appropriate

defaults based on the number of hypotheses per bin.

BPPARAM An optional BiocParallel BPPARAM object for multithreading.

verbose Logical; whether to print helpful information.

... Passed to ihw.

### **Details**

This function contains different methods to create the bulk-based evidence bins (defined by the 'bin.method' argument), as well as different methods to use this grouping for multiple testing correction 'correction.method'.

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Here we call a 'hypothesis' a differential expression test on one gene in one cell type. We define the 'contribution' of the cell type to the bulk expression of the gene as the proportion of the total pseudobulk reads for that gene that is contributed by the cell type (across all samples).

The following 'bin.method' options are available (if 'pb' is missing, only 'sig' is available):

- \*\*sig\*\*: the bulk significance values are used as is, eventually taking the direction of the logFC into account if provided in 'bulkDEA'. 'nbins' are created using quantiles.
- \*\*combined\*\*: first, significance-based bins are created in the same fashion as in 'bin.method="sig"'. Each significance bin is then further split into genes for which the cell type contributes much to the bulk, and genes for which the cell type contributes little.
- \*\*PAS\*\* (Proportion-Adjusted Significance): for each hypothesis, the bulk significance is adjusted based on the cell type contribution to the bulk of that gene using 'inv.logit( logit(p) \* sqrt(c) )' where 'p' and 'c' are respectively the bulk p-value and the proportion of bulk reads contributed by the cell type). We then split this covariate into quantile bins as is done for the "sig" method. \*This is the recommended method.\*
- \*\*PALFC\*\* (Proportion-Adjusted logFC): same as for PAS, except that the bulk logFC is used instead of the significance. Note that when using this option, it is important to use shrunk logFC estimates, as for instance produced by predFC.
- \*\*asNA\*\*: for hypotheses for which the cell type contributes little to the bulk profile, the covariate (i.e. bulk p-value) is set to NA, resulting it in making up its own bin.

In all cases, if 'useSign=TRUE' (default) and 'bulkDEA' contains logFC information, then whenever the direction of the change is different between bulk and pseudobulk datasets for a gene in a given cell type, we increase the bulk p-value to 0.7 (if it was below) for that cell type.

Once the bins are created, the following 'correction.method' options are available:

- \*\*binwise\*\*: the Benjamini-Hochberg (BH) procedure is applied separately for each bin. Doing this can lead to an increase in false positives if the number of bins is large, and to correct for this the resulting adjusted p-values are multiplied by 'pmin(1,nbins/rank(p)'. This results is proper FDR control even across a large number of bins, but the method is more conservative than others.
- \*\*IHW\*\*: The Independent Hypothesis Weighing (IHW) method of Ignatiadis et al. (2016) is applied. See ihw.
- \*\*gBH.LSL\*\* and \*\*gBH.TST\*\*: the Grouped BH method of Hu, Zhao and Zhou (2010) is applied. The method has two options to compute the groups' rate of true null hypotheses, LSL and TST, which make the corresponding 'correction.method' options (see gBH for more detail). \*We recommend using 'gBH.LSL'\*.

Each method exists in two flavors: a local one, which is applied for each cell type separately, and a global one, which is applied once across all cell types (see the 'local' argument). We recommend using the local one.

#### Value

The 'pbDEA' object including extra columns, in particular the 'padj' column.

### Author(s)

Pierre-Luc Germain

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#### References

Germain, P.-L. and Robinson, M.D. (2025 preprint). Bulk-based hypothesis weighing to increase power in single-cell differential expression analysis. bioRxiv, doi:10.1101/2025.04.15.648932 Hu, J. X. and Zhao, H. and Zhou, H. H. (2010). False Discovery Rate Control With Groups. J Am Stat Assoc, 105(491):1215-1227. Ignatiadis, N., Klaus, B., Zaugg, J. et al. (2016) Data-driven hypothesis weighting increases detection power in genome-scale multiple testing. Nat Methods 13, 577–580.

calcExprFreqs

calcExprFreqs

#### **Description**

Calculates gene expression frequencies

## Usage

```
calcExprFreqs(x, assay = "counts", th = 0)
```

## Arguments

x a SingleCellExperiment.

assay a character string specifying which assay to use.

th numeric threshold value above which a gene should be considered to be ex-

pressed.

## **Details**

calcExprFreq computes, for each sample and group (in each cluster), the fraction of cells that express a given gene. Here, a gene is considered to be expressed when the specified measurement value (assay) lies above the specified threshold value (th).

#### Value

a SingleCellExperiment containing, for each cluster, an assay of dimensions #genes x #samples giving the fraction of cells that express each gene in each sample. If colData(x) contains a "group\_id" column, the fraction of expressing cells in each each group will be included as well.

#### Author(s)

Helena L Crowell & Mark D Robinson

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#### **Examples**

```
data(example_sce)
library(SingleCellExperiment)

frq <- calcExprFreqs(example_sce)

# one assay per cluster
assayNames(frq)

# expression frequencies by
# sample & group; 1st cluster:
head(assay(frq))</pre>
```

data

Example datasets

#### **Description**

A SingleCellExperiment containing 10x droplet-based scRNA-seq PBCM data from 8 Lupus patients befor and after 6h-treatment with INF-beta (16 samples in total).

The original data has been filtered to

- remove unassigned cells & cell multiplets
- retain only 4 out of 8 samples per experimental group
- retain only 5 out of 8 subpopulations (clusters)
- retain genes with a count > 1 in > 50 cells
- retain cells with > 200 detected genes
- retain at most 100 cells per cluster-sample instance

Assay logcounts corresponds to log-normalized values obtained from logNormCounts with default parameters.

The original measurement data, as well as gene and cell metadata is available through the NCBI GEO accession number GSE96583; code to reproduce this example dataset from the original data is provided in the examples section.

#### Value

a SingleCellExperiment.

#### Author(s)

Helena L Crowell

## References

Kang et al. (2018). Multiplexed droplet single-cell RNA-sequencing using natural genetic variation. *Nature Biotechnology*, **36**(1): 89-94. DOI: 10.1038/nbt.4042.

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```
# set random seed for cell sampling
set.seed(2929)
# load data
library(ExperimentHub)
eh <- ExperimentHub()</pre>
sce <- eh[["EH2259"]]</pre>
# drop unassigned cells & multiplets
sce <- sce[, !is.na(sce$cell)]</pre>
sce <- sce[, sce$multiplets == "singlet"]</pre>
# keep 4 samples per group
sce$id <- paste0(sce$stim, sce$ind)</pre>
inds <- sample(sce$ind, 4)</pre>
ids <- paste0(levels(sce$stim), rep(inds, each = 2))</pre>
sce <- sce[, sce$id %in% ids]</pre>
# keep 5 clusters
kids <- c("B cells", "CD4 T cells", "CD8 T cells",
    "CD14+ Monocytes", "FCGR3A+ Monocytes")
sce <- sce[, sce$cell %in% kids]</pre>
sce$cell <- droplevels(sce$cell)</pre>
# basic filtering on genes & cells
gs <- rowSums(counts(sce) > 1) > 50
cs \leftarrow colSums(counts(sce) > 0) > 200
sce <- sce[gs, cs]</pre>
# sample max. 100 cells per cluster-sample
cs_by_ks <- split(colnames(sce), list(sce$cell, sce$id))</pre>
cs <- sapply(cs_by_ks, function(u)</pre>
    sample(u, min(length(u), 100)))
sce <- sce[, unlist(cs)]</pre>
# compute logcounts
library(scater)
sce <- computeLibraryFactors(sce)</pre>
sce <- logNormCounts(sce)</pre>
# re-format for 'muscat'
sce <- prepSCE(sce,</pre>
    kid = "cell",
    sid = "id",
    gid = "stim",
    drop = TRUE)
```

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gBH	gBH -	Grouped	Benjamini	-Hochberg	procedure

## **Description**

This computes adjusted p-values using a user-defined grouping of the hypotheses, following the method from Hu, Zhao and Zhou (2010).

## Usage

```
gBH(p, bins, pi0 = c("LSL", "TST"), alpha = 0.05)
```

## **Arguments**

p A ve	ector of p-values.
--------	--------------------

bins A factor of same length as 'p' indicating to which bin the p-value belongs.

pi0 The pi0 estimation method, either LSL (default) or TST.

alpha The desired FDR control (ignored for the LSL method).

#### **Details**

This is partly inspired from code in the c212 package by Raymond Carragher, which followed the implementation described in Hu, Zhao and Zhou (2010). The implementation was adapted to use vector operations to be (a lot) faster, and to produce adjusted p-values (rather than a rejection rule).

The method has two variants which differ in the way the rate of true null hypotheses (pi0) in each group/bin is estimated. The Two-Stage (TST) method uses Benjamini & Hochberg's FDR method to estimate the proportion of rejections in each group, and bases the pi0 on this. The LSL method uses the Least-Slope estimator proposed by Benjamini and Hochberg (2000). We recommend using the LSL method (default), which was more robust in our hands and has the virtue of not being dependent on an input alpha.

#### Value

A vector of same length as 'p' with the adjusted p-values.

#### Author(s)

Pierre-Luc Germain

#### References

Hu, J. X. and Zhao, H. and Zhou, H. H. (2010). False Discovery Rate Control With Groups. J Am Stat Assoc, 105(491):1215-1227. Benjamini Y, Hochberg Y. (2000). On the Adaptive Control of the False Discovery Rate in Multiple Testing With Independent Statistics. Journal of Educational and Behavioral Statistics, 25(1):60–83.

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#### **Examples**

mmDS

DS analysis using mixed-models (MM)

#### **Description**

Performs cluster-wise DE analysis by fitting cell-level models.

## Usage

```
mmDS(
  Х,
  coef = NULL,
 covs = NULL,
 method = c("dream2", "dream", "vst", "poisson", "nbinom", "hybrid"),
 n_{cells} = 10,
  n_samples = 2,
 min_count = 1,
 min_cells = 20,
 verbose = TRUE,
 BPPARAM = SerialParam(progressbar = verbose),
  vst = c("sctransform", "DESeq2"),
  ddf = c("Satterthwaite", "Kenward-Roger", "lme4"),
  dup_corr = FALSE,
  trended = FALSE,
  bayesian = FALSE,
  blind = TRUE,
 REML = TRUE,
 moderate = FALSE
)
.mm_dream(
 х,
```

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```
coef = NULL,
  covs = NULL,
  dup_corr = FALSE,
  trended = FALSE,
 ddf = c("Satterthwaite", "Kenward-Roger"),
 verbose = FALSE,
 BPPARAM = SerialParam(progressbar = verbose)
)
.mm_dream2(
  Х,
 coef = NULL,
 covs = NULL,
 ddf = c("Satterthwaite", "Kenward-Roger"),
 verbose = FALSE,
 BPPARAM = SerialParam(progressbar = verbose)
)
.mm_vst(
  х,
 vst = c("sctransform", "DESeq2"),
 coef = NULL,
  covs = NULL,
 bayesian = FALSE,
 blind = TRUE,
 REML = TRUE,
 ddf = c("Satterthwaite", "Kenward-Roger", "lme4"),
  verbose = FALSE,
 BPPARAM = SerialParam(progressbar = verbose)
)
.mm_glmm(
  Х,
 coef = NULL,
  covs = NULL,
 family = c("poisson", "nbinom"),
 moderate = FALSE,
 verbose = TRUE,
 BPPARAM = SerialParam(progressbar = verbose)
)
```

## **Arguments**

```
a SingleCellExperiment.
coef
                  character specifying the coefficient to test. If NULL (default), will test the last
                  level of "group_id".
                  character vector of colData(x) column names to use as covariates.
covs
                  a character string. Either "dream2" (default, lme4 with voom-weights), "dream"
method
```

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	(previous implementation of the dream method), "vst" (variance-stabilizing transformation), "poisson" (poisson GLM-MM), "nbinom" (negative binomial GLM-MM), "hybrid" (combination of pseudobulk and poisson methods) or a function accepting the same arguments.
n_cells	number of cells per cluster-sample required to consider a sample for testing.
n_samples	number of samples per group required to consider a cluster for testing.
min_count	numeric. For a gene to be tested in a given cluster, at least min_cells must have a count >= min_count.
min_cells	number (or fraction, if $< 1$ ) of cells with a count $> min_count$ required for a gene to be tested in a given cluster.
verbose	logical specifying whether messages on progress and a progress bar should be displayed.
BPPARAM	a BiocParallelParam object specifying how differential testing should be parallelized.
vst	method to use as variance-stabilizing transformations. "sctransform" for vst; "DESeq2" for varianceStabilizingTransformation.
ddf	character string specifying the method for estimating the effective degrees of freedom. For method = "dream", either "Satterthwaite" (faster) or "Kenward-Roger" (more accurate); see ?variancePartition::dream for details. For method = "vst", method "lme4" is also valid; see contest.lmerModLmerTest.
dup_corr	logical; whether to use duplicateCorrelation.
trended	logical; whether to use expression-dependent variance priors in eBayes.
bayesian	logical; whether to use bayesian mixed models.
blind	logical; whether to ignore experimental design for the vst.
REML	logical; whether to maximize REML instead of log-likelihood.
moderate	logical; whether to perform empirical Bayes moderation.
family	character string specifying which GLMM to fit: "poisson" for bglmer, "nbinom" for glmmTMB.

#### **Details**

The .mm\_\* functions (e.g. .mm\_dream) expect cells from a single cluster, and do not perform filtering or handle incorrect parameters well. Meant to be called by mmDS with method = c("dream", "vst") and vst = c("sctransform", "DESeq2") to be applied across all clusters.

method = "dream2" variancePartition's (>=1.14.1) voom-lme4-implementation of mixed models for RNA-seq data; function dream.

method = "dream" variancePartition's older voom-lme4-implementation of mixed models for RNA-seq data; function dream.

method = "vst" vst = "sctransform" lmer or blmer mixed models on vst transformed counts.
 vst = "DESeq2" varianceStabilizingTransformation followed by lme4 mixed models.

## Value

a data.frame

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#### **Functions**

```
.mm_dream(): see details.
.mm_dream2(): see details.
.mm_vst(): see details.
.mm_glmm(): see details.
```

## Author(s)

Pierre-Luc Germain & Helena L Crowell

#### References

Crowell, HL, Soneson, C, Germain, P-L, Calini, D, Collin, L, Raposo, C, Malhotra, D & Robinson, MD: On the discovery of population-specific state transitions from multi-sample multi-condition single-cell RNA sequencing data. *bioRxiv* **713412** (2018). doi: https://doi.org/10.1101/713412

## **Examples**

```
# subset "B cells" cluster
data(example_sce)
b_cells <- example_sce$cluster_id == "B cells"
sub <- example_sce[, b_cells]
sub$cluster_id <- droplevels(sub$cluster_id)

# downsample to 100 genes
gs <- sample(nrow(sub), 100)
sub <- sub[gs, ]

# run DS analysis using cell-level mixed-model
res <- mmDS(sub, method = "dream", verbose = FALSE)
head(res$`B cells`)</pre>
```

pbDS

pseudobulk DS analysis

## **Description**

pbDS tests for DS after aggregating single-cell measurements to pseudobulk data, by applying bulk RNA-seq DE methods, such as edgeR, DESeq2 and limma.

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## Usage

```
pbDS(
 pb,
 method = c("edgeR", "DESeq2", "limma-trend", "limma-voom", "DD"),
 design = NULL,
 coef = NULL,
  contrast = NULL,
 min_cells = 10,
  filter = c("both", "genes", "samples", "none"),
  treat = FALSE,
 verbose = TRUE,
 BPPARAM = SerialParam(progressbar = verbose)
)
pbDD(
 pb,
 design = NULL,
 coef = NULL,
 contrast = NULL,
 min_cells = 10,
 filter = c("both", "genes", "samples", "none"),
 verbose = TRUE,
 BPPARAM = SerialParam(progressbar = verbose)
)
```

## **Arguments**

pb	a SingleCellExperiment containing pseudobulks as returned by aggregateData.
method	a character string.
design	For methods "edegR" and "limma", a design matrix with row & column names(!) created with model.matrix; For "DESeq2", a formula with variables in colData(pb). Defaults to ~ group_id or the corresponding model.matrix.
coef	passed to glmQLFTest, contrasts.fit, results for method = "edgeR", "limma-x" "DESeq2", respectively. Can be a list for multiple, independent comparisons.
contrast	a matrix of contrasts to test for created with makeContrasts.
min_cells	a numeric. Specifies the minimum number of cells in a given cluster-sample required to consider the sample for differential testing.
filter	character string specifying whether to filter on genes, samples, both or neither.
treat	logical specifying whether empirical Bayes moderated-t p-values should be computed relative to a minimum fold-change threshold. Only applicable for methods "limma-x" (treat) and "edgeR" (glmTreat), and ignored otherwise.
verbose	logical. Should information on progress be reported?
BPPARAM	a BiocParallelParam object specifying how differential testing should be parallelized.

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#### Value

a list containing

- a data.frame with differential testing results,
- a DGEList object of length nb.-clusters, and
- the design matrix, and contrast or coef used.

#### Author(s)

Helena L Crowell & Mark D Robinson

#### References

Crowell, HL, Soneson, C, Germain, P-L, Calini, D, Collin, L, Raposo, C, Malhotra, D & Robinson, MD: On the discovery of population-specific state transitions from multi-sample multi-condition single-cell RNA sequencing data. *bioRxiv* **713412** (2018). doi: https://doi.org/10.1101/713412

```
# simulate 5 clusters, 20% of DE genes
data(example_sce)
# compute pseudobulk sum-counts & run DS analysis
pb <- aggregateData(example_sce)</pre>
res <- pbDS(pb, method = "limma-trend")</pre>
names(res)
names(res$table)
head(res$table$stim$`B cells`)
# count nb. of DE genes by cluster
vapply(res$table$stim, function(u)
 sum(u$p_adj.loc < 0.05), numeric(1))
# get top 5 hits for ea. cluster w/ abs(logFC) > 1
library(dplyr)
lapply(res$table$stim, function(u)
 filter(u, abs(logFC) > 1) %>%
    arrange(p_adj.loc) %>%
    slice(seq_len(5)))
```

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pbFlatten

pbFlatten Flatten pseudobulk SCE

## **Description**

Flattens a pseudobulk SingleCellExperiment as returned by aggregateData such that all cell subpopulations are represented as a single assay.

## Usage

```
pbFlatten(pb, normalize = TRUE)
```

## **Arguments**

pb a pseudobulk SingleCellExperiment as returned by aggregateData, with dif-

ferent subpopulations as assays.

normalize logical specifying whether to compute a logcpm assay.

## Value

```
a SingleCellExperiment.
```

## **Examples**

```
data(example_sce)
library(SingleCellExperiment)
pb_stack <- aggregateData(example_sce)
(pb_flat <- pbFlatten(pb_stack))
ncol(pb_flat) == ncol(pb_stack)*length(assays(pb_stack))</pre>
```

pbHeatmap

Heatmap of cluster-sample pseudobulks

## **Description**

•••

## Usage

```
pbHeatmap(
    x,
    y,
    k = NULL,
    g = NULL,
    c = NULL,
```

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```
top_n = 20,
  fdr = 0.05,
  lfc = 1,
  sort_by = "p_adj.loc",
  decreasing = FALSE,
  assay = "logcounts",
  fun = mean,
  normalize = TRUE,
  col = hcl.colors(10, "viridis"),
  row_anno = TRUE,
  col_anno = TRUE
```

## Arguments

x	a SingleCellExperiment.
У	a list of DS analysis results as returned by pbDS or mmDS.
k	character vector; specifies which cluster $ID(s)$ to retain. Defaults to levels(x $$cluster_id$ ).
g	character vector; specifies which genes to retain. Defaults to considering all genes.
С	character string; specifies which contrast/coefficient to retain. Defaults to names(y\$table)[1].
top_n	single numeric; number of genes to retain per cluster.
fdr, lfc	single numeric; FDR and logFC cutoffs to filter results by. The specified FDR threshold is applied to p_adj.loc values.
sort_by	character string specifying a numeric results table column to sort by; "none" to retain original ordering.
decreasing	logical; whether to sort in decreasing order of sort_by.
assay	character string; specifies which assay to use; should be one of assayNames(x).
fun	function to use as summary statistic, e.g., mean, median, sum (depending on the input assay).
normalize	logical; whether to apply a z-normalization to each row (gene) of the cluster-sample pseudobulk data.
col	character vector of colors or color mapping function generated with colorRamp2. Passed to argument col in Heatmap (see ?ComplexHeatmap::Heatmap for details).
row_anno, col_a	
	logical; whether to render annotations of cluster and group IDs, respectively.

## Value

```
a \; \mathsf{HeatmapList\text{-}class} \; object.
```

## Author(s)

Helena L Crowell

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## **Examples**

```
# compute pseudobulks & run DS analysis
data(example_sce)
pb <- aggregateData(example_sce)
res <- pbDS(pb)

# cluster-sample expression means
pbHeatmap(example_sce, res)

# include only a single cluster
pbHeatmap(example_sce, res, k = "B cells")

# plot specific gene across all clusters
pbHeatmap(example_sce, res, g = "ISG20")</pre>
```

pbMDS

Pseudobulk-level MDS plot

## Description

Renders a multidimensional scaling (MDS) where each point represents a cluster-sample instance; with points colored by cluster ID and shaped by group ID.

#### Usage

pbMDS(x)

## Arguments

Х

a SingleCellExperiment containing cluster-sample pseudobulks as returned by aggregateData with argument by = c("cluster\_id", "sample\_id").

## Value

a ggplot object.

## Author(s)

Helena L Crowell & Mark D Robinson

```
data(example_sce)
pb <- aggregateData(example_sce)
pbMDS(pb)</pre>
```

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prepSCE

Prepare SCE for DS analysis

## Description

..

#### Usage

```
prepSCE(
   x,
   kid = "cluster_id",
   sid = "sample_id",
   gid = "group_id",
   drop = FALSE
)
```

## **Arguments**

drop

x a SingleCellExperiment.

kid, sid, gid character strings specifying the colData(x) columns containing cluster assign-

ments, unique sample identifiers, and group IDs (e.g., treatment).

logical. Specifies whether colData(x) columns besides those specified as cluster\_id, sample\_id, group should be retained (default drap = FALSE) or removed (drap = TRUE)

should be retained (default drop = FALSE) or removed (drop = TRUE).

#### Value

a SingleCellExperiment.

#### Author(s)

Helena L Crowell

```
# generate random counts
ng <- 50
nc <- 200

# generate some cell metadata
gids <- sample(c("groupA", "groupB"), nc, TRUE)
sids <- sample(paste0("sample", seq_len(3)), nc, TRUE)
kids <- sample(paste0("cluster", seq_len(5)), nc, TRUE)
batch <- sample(seq_len(3), nc, TRUE)
cd <- data.frame(group = gids, id = sids, cluster = kids, batch)
# construct SCE
library(scuttle)</pre>
```

prepSim 21

```
sce <- mockSCE(ncells = nc, ngenes = ng)
colData(sce) <- cbind(colData(sce), cd)

# prep. for workflow
sce <- prepSCE(sce, kid = "cluster", sid = "id", gid = "group")
head(colData(sce))
metadata(sce)$experiment_info
sce</pre>
```

prepSim

SCE preparation for simData

## Description

prepSim prepares an input SCE for simulation with muscat's simData function by

- 1. basic filtering of genes and cells
- 2. (optional) filtering of subpopulation-sample instances
- 3. estimation of cell (library sizes) and gene parameters (dispersions and sample-specific means), respectively.

## Usage

```
prepSim(
    x,
    min_count = 1,
    min_cells = 10,
    min_genes = 100,
    min_size = 100,
    group_keep = NULL,
    verbose = TRUE
)
```

## **Arguments**

```
a SingleCellExperiment.
Х
min_count, min_cells
                  used for filtering of genes; only genes with a count > min_count in >= min_cells
                  will be retained.
min_genes
                  used for filtering cells; only cells with a count > 0 in >= min_genes will be
                  retained.
                  used for filtering subpopulation-sample combinations; only instances with >=
min_size
                  min_size cells will be retained. Specifying min_size = NULL skips this step.
                  character string; if nlevels(x$group_id) > 1, specifies which group of sam-
group_keep
                  ples to keep (see details). The default NULL retains samples from levels(x$group_id)[1];
                  otherwise, if 'colData(x)\$group_id' is not specified, all samples will be kept.
                  logical; should information on progress be reported?
verbose
```

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#### **Details**

For each gene g, prepSim fits a model to estimate sample-specific means  $\beta_g^s$ , for each sample s, and dispersion parameters  $\phi_g$  using edgeR's estimateDisp function with default parameters. Thus, the reference count data is modeled as NB distributed:

$$Y_{gc} \sim NB(\mu_{gc}, \phi_g)$$

for gene g and cell c, where the mean  $\mu_{gc} = \exp(\beta_g^{s(c)}) \cdot \lambda_c$ . Here,  $\beta_g^{s(c)}$  is the relative abundance of gene g in sample s(c),  $\lambda_c$  is the library size (total number of counts), and  $\phi_g$  is the dispersion.

## Value

a SingleCellExperiment containing, for each cell, library size (colData(x)\$offset) and, for each gene, dispersion and sample-specific mean estimates (rowData(x)\$dispersion and \$beta.sample\_id, respectively).

#### Author(s)

Helena L Crowell

#### References

Crowell, HL, Soneson, C, Germain, P-L, Calini, D, Collin, L, Raposo, C, Malhotra, D & Robinson, MD: On the discovery of population-specific state transitions from multi-sample multi-condition single-cell RNA sequencing data. *bioRxiv* **713412** (2018). doi: https://doi.org/10.1101/713412

```
# estimate simulation parameters
data(example_sce)
ref <- prepSim(example_sce)

# tabulate number of genes/cells before vs. after
ns <- cbind(
   before = dim(example_sce),
   after = dim(ref))
rownames(ns) <- c("#genes", "#cells")
ns

library(SingleCellExperiment)
head(rowData(ref)) # gene parameters
head(colData(ref)) # cell parameters</pre>
```

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esDS Formatting of DS analysis results
esDS Formatting of DS analysis results

## Description

resDS provides a simple wrapper to format cluster-level differential testing results into an easily filterable table, and to optionally append gene expression frequencies by cluster-sample & -group, as well as cluster-sample-wise CPM.

## Usage

```
resDS(
    x,
    y,
    bind = c("row", "col"),
    frq = FALSE,
    cpm = FALSE,
    digits = 3,
    sep = "__",
    ...
)
```

## **Arguments**

X	a SingleCellExperiment.
У	a list of DS testing results as returned by pbDS or mmDS.
bind	character string specifying the output format (see details).
frq	$logical\ or\ a\ pre-computed\ list\ of\ expression\ frequencies\ as\ returned\ by\ {\tt calcExprFreqs}.$
cpm	logical specifying whether CPM by cluster-sample should be appendeded to the output result table(s).
digits	integer value specifying the number of significant digits to maintain.
sep	character string to use as separator when constructing new column names.
	optional arguments passed to calcExprFreqs if frq = TRUE.

## **Details**

When bind = "col", the list of DS testing results at y\$table will be merge vertically (by column) into a single table in tidy format with column contrast/coef specifying the comparison.

Otherwise, when bind = "row", an identifier of the respective contrast or coefficient will be appended to the column names, and all tables will be merge horizontally (by row).

Expression frequencies pre-computed with calcExprFreqs may be provided with frq. Alternatively, when frq = TRUE, expression frequencies can be computed directly, and additional arguments may be passed to calcExprFreqs (see examples below).

#### Value

returns a 'data.frame'.

#### Author(s)

Helena L Crowell & Mark D Robinson

#### **Examples**

```
# compute pseudobulks (sum of counts)
data(example_sce)
pb <- aggregateData(example_sce,
    assay = "counts", fun = "sum")

# run DS analysis (edgeR on pseudobulks)
res <- pbDS(pb, method = "edgeR")

head(resDS(example_sce, res, bind = "row")) # tidy format
head(resDS(example_sce, res, bind = "col", digits = Inf))

# append CPMs & expression frequencies
head(resDS(example_sce, res, cpm = TRUE))
head(resDS(example_sce, res, frq = TRUE))

# pre-computed expression frequencies & append
frq <- calcExprFreqs(example_sce, assay = "counts", th = 0)
head(resDS(example_sce, res, frq = frq))</pre>
```

simData

simData

## Description

Simulation of complex scRNA-seq data

## Usage

```
simData(
    X,
    ng = nrow(x),
    nc = ncol(x),
    ns = NULL,
    nk = NULL,
    probs = NULL,
    dd = TRUE,
    p_dd = diag(6)[1, ],
    paired = FALSE,
    p_ep = 0.5,
```

```
p_dp = 0.3,
p_dm = 0.5,
p_type = 0,
lfc = 2,
rel_lfc = NULL,
phylo_tree = NULL,
phylo_pars = c(ifelse(is.null(phylo_tree), 0, 0.1), 3),
force = FALSE
)
```

## Arguments

٦	, annones	
	х	a SingleCellExperiment.
	ng	number of genes to simulate. Importantly, for the library sizes computed by prepSim (= exp(x\$offset)) to make sense, the number of simulated genes should match with the number of genes in the reference. To simulate a reduced number of genes, e.g. for testing and development purposes, please set force = TRUE.
	nc	number of cells to simulate.
	ns	number of samples to simulate; defaults to as many as available in the reference to avoid duplicated reference samples. Specifically, the number of samples will be set to n = nlevels(x\$sample_id) when dd = FALSE, n per group when dd, paired = TRUE, and floor(n/2) per group when dd = TRUE, paired = FALSE. When a larger number samples should be simulated, set force = TRUE.
	nk	number of clusters to simulate; defaults to the number of available reference clusters (nlevels(x\$cluster_id)).
	probs	a list of length 3 containing probabilities of a cell belonging to each cluster, sample, and group, respectively. List elements must be NULL (equal probabilities) or numeric values in [0, 1] that sum to 1.
	dd	whether or not to simulate differential distributions; if TRUE, two groups are simulated and ns corresponds to the number of samples per group, else one group with ns samples is simulated.
	p_dd	numeric vector of length 6. Specifies the probability of a gene being EE, EP, DE, DP, DM, or DB, respectively.
	paired	logical specifying whether a paired design should be simulated (both groups use the same set of reference samples) or not (reference samples are drawn at random).
	p_ep, p_dp, p_dm	numeric specifying the proportion of cells to be shifted to a different expression state in one group (see details).
	p_type	numeric. Probability of EE/EP gene being a type-gene. If a gene is of class "type" in a given cluster, a unique mean will be used for that gene in the respective cluster.
	lfc	numeric value to use as mean logFC (logarithm base 2) for DE, DP, DM, and DB type of genes.
	rel_lfc	numeric vector of relative logFCs for each cluster. Should be of length nlevels(x\$cluster_id)

with levels(x\$cluster\_id) as names. Defaults to factor of 1 for all clusters.

phylo\_tree newick tree text representing cluster relations and their relative distance. An explanation of the syntax can be found here. The distance between the nodes, except for the original branch, will be translated in the number of shared genes between the clusters belonging to these nodes (this relation is controlled with phylo\_pars). The distance between two clusters is defined as the sum of the branches lengths separating them.

phylo\_pars

vector of length 2 providing the parameters that control the number of type genes. Passed to an exponential PDF (see details).

force

logical specifying whether to force simulation when ng and/or ns don't match the number of available reference genes and samples, respectively.

#### **Details**

simData simulates multiple clusters and samples across 2 experimental conditions from a real scRNA-seq data set.

The simulation of type genes can be performed in 2 ways; (1) via p\_type to simulate independent clusters, OR (2) via phylo\_tree to simulate a hierarchical cluster structure.

For (1), a subset of p\_type % of genes are selected per cluster to use a different references genes than the remainder of clusters, giving rise to cluster-specific NB means for count sampling.

For (2), the number of shared/type genes at each node are given by a\*G\*e^(-b\*d), where

- a controls the percentage of shared genes between nodes. By default, at most 10% of the genes are reserved as type genes (when b = 0). However, it is advised to tune this parameter depending on the input prep\_sce.
- b determines how the number of shared genes decreases with increasing distance d between clusters (defined through phylo\_tree).

#### Value

a SingleCellExperiment containing multiple clusters & samples across 2 groups as well as the following metadata:

**cell metadata** (colData(.)) a DataFrame containing, containing, for each cell, it's cluster, sample, and group ID.

**gene metadata** (rowData(.)) a DataFrame containing, for each gene, it's class (one of "state", "type", "none") and specificity (specs; NA for genes of type "state", otherwise a character vector of clusters that share the given gene).

experiment metadata (metadata(.)) experiment\_info a data.frame summarizing the experimental design.

n\_cells the number of cells for each sample.

gene\_info a data.frame containing, for each gene in each cluster, it's differential distribution category, mean logFC (NA for genes for categories "ee" and "ep"), gene used as reference (sim\_gene), dispersion sim\_disp, and simulation means for each group sim\_mean.A/B.

ref\_sids/kidskids the sample/cluster IDs used as reference.

args a list of the function call's input arguments.

#### Author(s)

Helena L Crowell & Anthony Sonrel

#### References

Crowell, HL, Soneson, C, Germain, P-L, Calini, D, Collin, L, Raposo, C, Malhotra, D & Robinson, MD: On the discovery of population-specific state transitions from multi-sample multi-condition single-cell RNA sequencing data. *bioRxiv* **713412** (2018). doi: https://doi.org/10.1101/713412

```
data(example_sce)
library(SingleCellExperiment)
# prep. SCE for simulation
ref <- prepSim(example_sce)</pre>
# simulate data
(sim <- simData(ref, nc = 200,
 p_{dd} = c(0.9, 0, 0.1, 0, 0, 0),
 ng = 100, force = TRUE,
 probs = list(NULL, NULL, c(1, 0))))
# simulation metadata
head(gi <- metadata(sim)$gene_info)</pre>
# should be ~10% DE
table(gi$category)
# unbalanced sample sizes
sim <- simData(ref, nc = 100, ns = 2,
 probs = list(NULL, c(0.25, 0.75), NULL),
 ng = 10, force = TRUE)
table(sim$sample_id)
# one group only
sim <- simData(ref, nc = 100,</pre>
 probs = list(NULL, NULL, c(1, 0)),
 ng = 10, force = TRUE)
levels(sim$group_id)
# HIERARCHICAL CLUSTER STRUCTURE
# define phylogram specifying cluster relations
phylo_tree <- "(('cluster1':0.1, 'cluster2':0.1):0.4, 'cluster3':0.5);"</pre>
# verify syntax & visualize relations
library(phylogram)
plot(read.dendrogram(text = phylo_tree))
# let's use a more complex phylogeny
phylo_tree <- "(('cluster1':0.4,'cluster2':0.4):0.4,('cluster3':</pre>
 0.5,('cluster4':0.2,'cluster5':0.2,'cluster6':0.2):0.4):0.4);"
```

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```
plot(read.dendrogram(text = phylo_tree))

# simulate clusters accordingly
sim <- simData(ref,
   phylo_tree = phylo_tree,
   phylo_pars = c(0.1, 3),
   ng = 500, force = TRUE)

# view information about shared 'type' genes
table(rowData(sim)$class)</pre>
```

stagewise\_DS\_DD

Perform two-stage testing on DS and DD analysis results

## Description

Perform two-stage testing on DS and DD analysis results

## Usage

```
stagewise_DS_DD(res_DS, res_DD, sce = NULL, verbose = FALSE)
```

## Arguments

res_DS	a list of DS testing results as returned by pbDS or mmDS.
res_DD	a list of DD testing results as returned by pbDD (or pbDS with method="DD").
sce	(optional) SingleCellExperiment object containing the data that underlies testing, prior to summarization with aggregateData. Used for validation of inputs in order to prevent unexpected failure/results.
verbose	logical. Should information on progress be reported?

#### Value

A list of DFrames containing results for each contrast and cluster. Each table contains DS and DD results for genes shared between analyses, as well as results from stagewise testing analysis, namely:

- p\_adj: FDR adjusted p-values for the screening hypothesis that a gene is neither DS nor DD (see ?stageR::getAdjustedPValues for details)
- p\_val.DS/D: confirmation stage p-values for DS/D

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```
data(example_sce)
pbs_sum <- aggregateData(example_sce, assay="counts", fun="sum")
pbs_det <- aggregateData(example_sce, assay="counts", fun="num.detected")
res_DS <- pbDS(pbs_sum, min_cells=0, filter="none", verbose=FALSE)
res_DD <- pbDD(pbs_det, min_cells=0, filter="none", verbose=FALSE)
res <- stagewise_DS_DD(res_DS, res_DD)
head(res[[1]][[1]]) # results for 1st cluster</pre>
```

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